

ACTUARIAL LEGAL SUPPORT SERVICES

Our aim is to provide the level and standard of service provided by the larger firms but at a cost that is reasonable, predictable and in quantum with the scope of the advice required. We pride ourselves in our prompt response to queries and deliver our advice within agreed timescales with advance notice of any issues that may delay final conclusions.

We strive to build close relationships with our clients and reduce costs by concentrating on what is most important. We are flexible in the format we provide our advice and prefer to agree a style to suit the individual client so that advice is provided in a format that meets the client's needs and highlights the keys issues and advice clearly. We provide a full and thorough report which sets out the rationale behind our calculations and advice and highlights anything which needs further consideration.

There is a broad spectrum of cases and projects that may benefit from the input of a qualified actuary. Some of our legal support services are listed below:



Unfair Dismissal

We provide advice and valuations of loss of pension rights from unfair dismissal. Individual cases can vary dramatically in complexity and we agree a budget in advance of work being undertaken. From our experience, we can produce a short valuation and advice paper for around £750 plus VAT.



Benefit Modelling

We can provide advice on the design of individual benefit arrangements, including modelling projected benefits on a range of scenarios. For a typical review including modelling, our fees may be in the region of £750 - £1,250 plus VAT.



Divorce

Using standard cash equivalent transfer values in divorce negotiations can result in valuable benefits being excluded leading to potentially understated values. We would work with you to provide an initial review of the available information to establish whether there is likely to be any complications and provide a valuation fully reflecting additional benefits where appropriate. Each case is likely to be unique but we would estimate our fees for this to be in the region of £750 - £1,000 plus VAT.



Life interest

We can provide advice relating to the value of a life interest in an asset (usually established as part of a will), or valuations of contingent benefits such as life assurance policies and pension rights. These cases are variable in the complexity of the calculations required; however we would expect our fees to be the range of £500 - £1,000 plus VAT.

Our Key Differentiators

By appointing Atkin you will enjoy direct access to our very experienced team. We will be your partners in addressing the challenges of undertaking loss or benefit valuations, and understanding the way forward. The cornerstones of our services are:



Thinking Approach

We adopt a **thinking approach to avoid automations** which do not always increase efficiency and can easily lead to a key issue being overlooked.



Real Passion

Our staff have a **real passion for the job**, which we maintain by keeping them involved in all areas of the business to achieve a rounded approach to our advice.



Straightforward communication

Our advice is **direct and jargon-free** whilst covering everything you need to know about our method of valuation so that you can proceed with **confidence**.



Bespoke and personal service

We **focus on your specific circumstances** to avoid a one size fits all solution which is often incorrect.